

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE is hereby given that an Extraordinary General Meeting (“**EGM**”) of the Members of F Mec International Financial Services Limited (“**the company**”) will be held on Saturday, the 18th day of November 2023 at 12:30 P.M. at **II Floor, 13-B, Central Bank Building, Netaji Subhash Marg, Daryaganj, Delhi-110002** to transact the following business as special business:

SPECIAL BUSINESS:

ITEM NO. 01: TO RECONSIDER AND APPROVE THE ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution:**

“**RESOLVED THAT** pursuant to Regulation 170(2) and other applicable provisions of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”), the Companies Act, 2013 (“the Act”), and other applicable laws, and pursuant to the special resolution passed by the shareholders of the Company by way of Extra Ordinary General Meeting held on 24th December, 2022, a fresh approval of the shareholders be and is hereby accorded for allotment of up to 57,91,068 (Fifty Seven Lakh Ninety-One Thousand Sixty Eight) fully paid up equity shares of the Company having face value of INR 10.00/- (Indian Rupees Ten Only) each at a price of INR 13.50/- (Indian Rupees Thirteen and Fifty Paise only) per equity shares including a premium of INR 3.50/- (Indian Rupees Three and Fifty Paise only) (“**Issue Price**”) which is not less than the price determined in accordance with Chapter V of SEBI ICDR Regulations, to the proposed allottees for a cash consideration basis (“**Preferential Issue**”) and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws to the below-mentioned person belonging to the Promoters, Promoter Group and Non- Promoter category in the manner as follows:

S. No.	Name of Proposed Allottees	Category(Promoter/ Non - Promoter)	Maximum number of shares to be allotted
1.	Megha Bansal	Promoter Group	2,08,333
2.	Apoorve Bansal	Promoter Group	2,08,333
3.	Lalita Bansal	Promoter Group	2,08,333
4.	Pankaj Kumar	Promoter	4,16,083
5.	Pankaj Bansal HUF	Promoter Group	2,08,333
6.	Manoj Kumar Jain	Promoter	1,66,666
7.	Niraj Jain	Promoter Group	3,08,333
8.	Mahima Jain	Promoter Group	2,75,000

9.	M K Jain HUF	Promoter	2,50,000
10.	Veena Gupta	Non - Promoter	3,33,333
11.	Rajesh Kumar Madan	Non - Promoter	1,25,000
12.	Renu Madan	Non - Promoter	83,333
13.	Anil Kumar Tanwar	Non - Promoter	83,333
14.	Neelam Tanwar	Non - Promoter	1,25,000
15.	Parveen Kumar	Non - Promoter	41,666
16.	Deepak Kumar	Non - Promoter	41,666
17.	Naveen Kumar Garg	Non - Promoter	41,666
18.	Parvesh Singhla	Non - Promoter	41,666
19.	Deepak Gupta	Non - Promoter	41,666
20.	DSP Corporates Services Private Limited	Non - Promoter	2,91,666
21.	Sushil Kumar Bothra	Non - Promoter	83,333
22.	Sundeep Bothra	Non - Promoter	83,333
23.	Garima Bothra	Non - Promoter	2,08,333
24.	Varuna Bothra	Non - Promoter	2,08,333
25.	Shreshtha Chopra	Non - Promoter	1,04,166
26.	Shreyansh Chopra	Non - Promoter	1,04,166
27.	Sunil Kumar Bhansali	Non - Promoter	2,08,333
28.	Mamta Bhansali	Non - Promoter	2,08,333
29.	Kanhaiya Dugar	Non - Promoter	1,66,666
30.	Nisha Dugar	Non - Promoter	1,66,666
31.	Kanhaiya Dugar (HUF)	Non - Promoter	1,66,666
32.	Nitasha Arora	Non - Promoter	1,66,666
33.	Munish Arora	Non - Promoter	1,66,666
34.	Gaurav Sharma	Non - Promoter	83,333
35.	Kavya Gupta	Non - Promoter	83,333
36.	Moksh Dugar	Non - Promoter	83,333

RESOLVED FURTHER THAT in accordance with the provision of Chapter V of the SEBI (ICDR) Regulations the “**Relevant Date**” for determination of floor price for the preferential issue of equity shares be and is hereby fixed as Thursday, 19th October, 2023, being the date 30 (Thirty) days prior to the date of shareholders meeting concerned for approving the Preferential Issue;

RESOLVED FURTHER THAT the equity shares being offered, issued and allotted to the proposed allottees by way of preferential issue shall inter-alia be subject to the following:

- a) The equity shares to be issued and allotted shall be fully paid up and rank *pari passu* with the existing equity shares of the Company in all respects (including with respect to dividend and voting rights);
- b) the equity shares so offered, issued and allotted the proposed allottees will be listed on the stock exchange where the existing equity shares of the Company are listed, subject to receipt of necessary regulatory permissions and approvals as the case may be;
- c) the equity shares so offered, issued and allotted shall not exceed the numbers of equity shares as approved herein above.

- d) the equity shares to be issued shall be subject to lock-in as per the SEBI ICDR Regulations;
- e) the equity shares being offered, issued and allotted to the proposed allottees, are being issued for a cash consideration;
- f) the equity shares shall be issued and allotted by the Company to proposed allottees in dematerialised form within a period of 15 (Fifteen) days from the date of passing of the special resolution, provided that where the issue and allotment of the said equity shares is pending on account of pendency of any approval for such issue and allotment by any regulatory authority (including but not limited to the in- principle approval of the BSE Limited for the issuance of the equity shares to the proposed allottees on a preferential basis, the issue and allotment of the equity shares shall be completed within a period of 15 (Fifteen) days from the date of such approvals or such other extended period as may be permitted under the applicable provision of SEBI ICDR Regulations as amended from time to time;

RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deemed necessary, desirable or expedient for such purpose, including without limitation, issuing clarification on the offer, issue and allotment of the equity shares and listing of equity shares at the Stock Exchange as per the terms and conditions of Listing Regulations and other applicable guidelines, rules and regulations, to execute the necessary documents and enter into contracts, arrangements, agreements, documents (including appointment of agencies, intermediaries and advisor for the Preferential Issue), resolving all questions and doubt that may arise with respect to the offer, issued and allotment of equity shares, and to authorize all such person as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Shareholders of the Company and that the decision of the Board shall be final and conclusive;

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the power herein conferred, to any committee/ one or more Directors/ Company Secretary/ any officer(s) of the Company including making necessary filings with the Stock Exchanges, Depositories and Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint Consultants, Professional Advisors and Legal Advisors to give effect to the aforesaid resolution."

**By Order of the Board of Directors
For F Mec International Financial Services Limited,**

For F Mec International Financial Services Limited


Apoorve Bansal
Auth. Signatory/Director
Managing Director

Place: - Delhi
Dated: - 19.10.2023

NOTES: -

- 1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE EXTRA ORDINARY GENERAL MEETING (THE "MEETING") IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.**
A PERSON CAN ACT AS A PROXY ON BEHALF OF MEMBERS NOT EXCEEDING FIFTY (50) AND HOLDING IN THE AGGREGATE NOT MORE THAN TEN PERCENT (10%) OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS. A MEMBER HOLDING MORE THAN TEN PERCENT (10%) OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS MAY APPOINT A SINGLE PERSON AS PROXY AND SUCH PERSON SHALL NOT ACT AS A PROXY FOR ANY OTHER PERSON OR SHAREHOLDER. THE HOLDER OF PROXY SHALL PROVE HIS IDENTITY AT THE TIME OF ATTENDING THE MEETING.
2. The Explanatory Statement pursuant to the provisions of Section 102(1) of the Act read with the relevant rules made thereunder, setting out the material facts concerning the business mentioned in the accompanying Notice is annexed and forms part of this Notice.
3. Corporate members intending to send their authorized representative(s) to attend the Meeting are requested to send to the Company a certified true copy of the relevant Board Resolution together with the specimen signature(s) of the representative(s) authorized under the said Board Resolution to attend and vote on their behalf at the Meeting.
4. The Notice of EGM is being sent to those members/beneficial owners whose name appear in the register of members/list of beneficiaries received from the depositories as on Friday, 20th October 2023.
5. The Notice of EGM and Attendance Slip are being sent in electronic mode to Members whose email address are registered with the Company or the Depository Participant(s), unless the Members have registered their request for the hard copy of the same. Physical copy of the Notice of EGM and Attendance Slip are being sent to those Members who have not registered their email address with the Company or Depository Participant(s). Members who have received the Notice of EGM and Attendance Slip in electronic mode are requested to print the Attendance Slip at the Registration Counter at the EGM.
6. The Instrument appointing the proxy, duly completed shall be deposited at the Company's registered office address not less than 48 hours before the commencement of the meeting. A proxy form for the EGM is enclosed.
7. During the period beginning 24 hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, a member would be entitled to inspect the proxies lodged at any time during the business hours of the Company.
8. The Company is providing facility for voting by electronic means (e-voting) through an electronic voting system which will include remote e-voting as prescribed by the Companies (Management and Administration) Rules, 2014 as presently in force and the business set out in the Notice will be transacted through such voting. Information and instructions including details of user id and password relating to e- voting are provided in the Notice.

9. Members/Proxies/Authorised Representatives are requested to bring to the Meeting necessary details of their shareholding, attendance slip(s), enclosed herewith duly completed and signed.
10. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote at the Meeting.
11. Securities of listed companies would be transferred in dematerialized form only w.e.f. April 1, 2019. In view of the same, Members holding shares in physical form are requested to convert their holdings to dematerialized form to eliminate all risks associated with physical shares and for ease of portfolio management. Members can contact the Company's RTA, Skyline Financial Services Private Limited, for assistance in this regard.
12. With a view to use natural resources responsibly, we request shareholders to update their email address with their Depository Participants to enable the Company to send communications electronically.
13. In compliance with Section 108 of the Companies Act, 2013, Rule 20 of the Companies (Management and Administration) Rules, 2014, as substituted by the Companies (Management and Administration) Amendment, Rules 2015, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing a facility to the members to exercise their votes electronically through the electronic voting service facility arranged by National Securities Depository Limited. The facility for voting through polling paper will also be made available at the EGM and members attending the EGM, who have not already cast their votes by remote e-voting shall be able to exercise their right at the EGM through polling paper. Members who have cast their votes by remote e-voting prior to the EGM may attend the EGM but shall not be entitled to cast their votes again.
14. Members may also note that the Notice EGM will be available on the Company's website <https://fmecinternational.com/investor.html>. The physical copies of the documents will also be available at the Company's registered office for inspection during normal business hours on working days except Saturday and Sunday. Members who require communication may write to us at fmecinternational@gmail.com;
15. The Securities and Exchange Board of India (SEBI) has mandated the submission of the Permanent Account Number (PAN) by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to their Depository Participant(s). Members holding shares in physical form are required to submit their PAN details to the Registrar and Share Transfer Agents, Skyline Financial Services Private Limited, D-153 A, 1st Floor, Okhla Industrial Area, Phase- I, New Delhi-110002, Delhi, India.
16. Mr. Ashok Kumar Verma, Partner of A.K. Verma & Co, Practicing Company Secretaries, New Delhi, has been appointed as the Scrutinizer to scrutinize the voting and remote e-voting process (including the Polling paper received from the Members who do not have access to the e-voting process) in a fair and transparent manner.
17. The Scrutinizer shall, immediately after the conclusion of voting at the EGM, first download the votes cast at the EGM and thereafter unblock the votes cast through remote e-voting and shall within 48 hours of conclusion of the EGM shall submit a consolidated Scrutinizer's report of the total votes cast in favor

of or against, if any, to the Chairman or any other person authorized by the Chairman, who shall countersign the same and declare the result of the voting forthwith.

18. The results along with Scrutinizer's Report, shall be displayed at the Registered Office and Corporate office of the Company and placed on the Company's website at <https://fmecinternational.com/investor.html>. and the website of NSDL immediately after the result is declared. The results shall be simultaneously communicated to the Stock Exchanges where the securities of the Company are listed. The resolution will be deemed to be passed on the date of EGM subject to receipt of the requisite number of votes in favour of the resolutions.
19. The facility for voting, either through electronic voting system or polling paper shall also be made available at the meeting and Members attending the meeting who have not already cast their vote by remote e-voting shall be able to exercise their right at the meeting.
20. Members can opt for only one mode of voting, i.e., by polling paper or e-voting. In case Members cast their votes through both the modes, voting done by e-voting shall prevail and votes cast through polling paper shall be treated as invalid.
21. Route map & landmark of venue of EGM is enclosed with Notice.
22. The shareholder needs to furnish the printed Attendance slip along with a valid identity proof such as the PAN card, passport, AADHAR card or driving license to enter the EGM hall.
23. **Instructions for e-voting**

Pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), the Company is pleased to provide to its members a facility to exercise their right to vote on resolutions proposed to be passed at the Meeting by electronic means ("e-voting"). The members may cast their vote(s) using an electronic voting system from a place other than the venue of the Meeting ('remote e-voting').

The members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.

The remote e-voting period commences on Wednesday, 15th November 2023 (9:00 A.M.) and ends Friday, 17th November 2023 (5:00 P.M.). During this period members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of Saturday, 11th November 2023 may cast their vote by remote e- voting. The remote e-voting module shall be disabled by National Securities Depository Limited for voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change its subsequently.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING ARE AS UNDER: -

The remote e-voting period begins on Wednesday, 15th November 2023 at 09:00 A.M. and ends on Friday, 17th November 2023 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members /

Beneficial Owners as on the record date (cut-off date) i.e., Saturday, 11th November 2023, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Saturday, 11th November 2023.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of “Two Steps” which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	<ol style="list-style-type: none"> <li data-bbox="474 915 1396 1499">1. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp <li data-bbox="474 1499 1396 1897">2. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will

be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

3. Shareholders/Members can also download NSDL Mobile App “**NSDL Speede**” facility by scanning the QR code mentioned below for seamless voting experience.

NSDL Mobile App is available on



App Store



Google Play



Individual Shareholders holding securities in demat mode with CDSL

1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password.
2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly.
3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.
4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.

Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period
--	--

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at 022 - 4886 7000 and 022 - 2499 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

B) Login Method for e-Voting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

- a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
- b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
- c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
 - a) Click on "**Forgot User Details/Password?**" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) **Physical User Reset Password?** (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to fcsvermaashok@gmail.com with a copy marked to evoting@nsdl.co.in. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "**Upload Board Resolution / Authority Letter**" displayed under "**e-Voting**" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go

through the “[Forgot User Details/Password?](#)” or “[Physical User Reset Password?](#)” option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to Ms. Pallavi Mhatre, Assistant Manager at evoting@nsdl.co.in

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to fmecinternational@gmail.com.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to fmecinternational@gmail.com. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting for Individual shareholders holding securities in demat mode.**
3. Alternatively shareholder/members may send a request to evoting@nsdl.co.in for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

As required by Section 102 of the Companies Act, 2013 (the “Act”), and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) the following Explanatory Statement sets out all material facts relating to the business mentioned under Item No. 01 of the accompanying Notice dated Thursday, 19th October 2023:

Item No.01

TO OFFER, ISSUE AND ALLOT OF EQUITY SHARES ON PREFERENTIAL BASIS

The Board of Directors of the Company (“Board”) at its meeting held on 25th November 2022 has, subject to the approval of the Members and such other approvals as may be required, approved raising funds through issuance of up to 57,91,068 (Fifty-Seven Lakh Ninety-One Thousand Sixty Eight) fully paid-up equity shares of face value of Rs. 10/- each at a price of INR 12.00/- (Including a premium of INR 2.00) per share to the proposed allottees, for cash consideration, by way of a preferential issue on a private placement basis.

Company has received the approval of the shareholders on 24th December 2022 and In-principle approval of the Stock Exchanges viz BSE on 08th February 2023 for issue of 57,91,068 Equity shares of INR10/- each to be issued at a price not less than INR 12.00/- to promoters and non-promoters on a preferential basis.

The Company was in receipt of application money from all the proposed allottees as mentioned in the resolution no. 1. and pursuant to the same the Company by way of Resolution passed in the Board Meeting held on 07th August 2023 had allotted 57,91,068 Equity Shares on Preferential basis.

As per Regulation 170(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the company was supposed to allot the equity shares within a period of fifteen days from the date of passing of such resolution or within fifteen days from the receipt of approval from the Regulatory authority whichever is later. Accordingly, there was a delay in allotment of equity shares by the Company.

Regulation 170(2) of the SEBI ICDR Regulations provides that if the allotment of the specified securities is not completed within fifteen days from the date of special resolution, a fresh special resolution shall be passed and the relevant date for determining the price of specified securities under this Chapter shall be taken with reference to the date of the latter special resolution.

Pursuant to Regulation 170(2) of the SEBI ICDR Regulations, it is now proposed to obtain fresh consent of the shareholders for 57,91,068 (Fifty-Seven Lakh Ninety-One Thousand Sixty Eight) equity shares allotted to promoters and non-promoters on a preferential basis and hereby rectifying the delay in allotment of equity shares.

The equity shares issued pursuant to the abovementioned resolution shall be subject to lock-in, in accordance with Regulations 167 and 168 of the SEBI ICDR Regulations.

Accordingly, the approval of the members of the Company ("Members") is being sought, by way of a special resolution, to issue and allot, equity shares, by way of Preferential Issue to the Allottee as stated hereinabove.

The information required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 of Companies Act, 2013 and Chapter V of the SEBI ICDR Regulations, and other relevant details in respect of the proposed Preferential Issue of Equity Shares are as under:

a) Particulars of the Preferential Issue including date of passing of Board resolution

The Board at its meeting held on 25th November 2022 approved raising of funds through issuance of up to 57,91,068 (Fifty-Seven Lakh Ninety-One Thousand Sixty-Eight) fully paid-up equity shares of face value of INR 10/- each at a price of INR 12.00/- (Including a premium of INR 2.00) per share to the proposed allottees, for cash consideration, by way of a preferential issue on a private placement basis.

The Board at its meeting held on 19th October 2023 re-considered and re-approved raising of funds through issuance of up to 57,91,068 (Fifty-Seven Lakh Ninety-One Thousand Sixty Eight) fully paid-up equity shares of face value of INR 10/- each at a price of INR 13.50/- (Including a premium of INR 3.50/-) per share to the proposed allottees, for cash consideration, by way of a preferential issue on a private placement basis as mentioned in the resolution no. 1.

b) Kinds of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued

Up to 57,91,068 Equity Shares of the face value of INR 10.00/- only per Equity Share of the Company, at a price of INR 13.50/- (including a premium of INR 3.50/-) per equity share aggregating upto INR 7,81,79,418/- (Indian Rupees Seven Crore Eighty-One Lakh Seventy-Nine Thousand Four Hundred and Eighteen Only). The above said issue price is the price not being less than the minimum price as on the Relevant Date determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

c) Purpose/Object of the preferential issue

The object of the preferential issue is to raise fund through issuance of equity shares on preferential basis are to achieve the Net Owned Fund of INR 10.00/- crores, which shall be required to maintain by the Company as per notification issued by Reserve Bank of India under Notification No. DOR.CRE.060.CGM(MM) 2022 dated 17th March, 2022 and to meet out the working capital requirement, business expansion, and other general corporate purposes of the Company.

As per the notification issued by the RBI i.e. Notification No. DOR.CRE.060.CGM(MM) 2022 dated 17th March, 2022, non-banking financial Companies holding a certificate of registration as on October 22, 2021 issued by the Reserve Bank of India and having net owned fund of less than INR 10.00/- crore (Indian Rupees Ten Crore Only), shall require to achieve the Net owned Fund of INR 10.00/- crore (Indian Rupees Ten Crore Only) by March 31, 2027.

d) Maximum number of securities to be issued and price at which securities being offered

It is proposed to issue and allot in aggregate up to 57,91,068 fully paid-up equity shares having face value of INR 10.00/- each (Indian Rupees Ten only) to the proposed allottees on preferential basis.

The price for the allotment of shares to be issued is based on the minimum price determined accordance with Chapter V of SEBI ICDR Regulations is fixed at INR 13.50/- (Indian Rupees Thirteen and Fifty Paise only) per equity share including a premium of INR 3.50/- (Indian Rupees Three and Fifty Paise only).

e) Basis on which the price has been arrived at along with report of the registered valuer

The price of equity shares to be issued is fixed at INR 13.50/- (Indian Rupees Thirteen and Fifty Paise only) per equity share of face value of INR 10.00/- (Indian Rupees Ten only) each for preferential issue. The shares of the Company are listed on BSE Limited and are infrequently traded, hence the price is determined in compliance with Regulation 165 read with Regulation 166A of SEBI (ICDR) Regulations

for Preferential Issues taking into account valuation parameters including book value, comparable trading multiples and such other parameters as are customary for valuation of shares.

The valuation was performed by Mr. Manish Manwani, a Registered Valuer (Registration No. IBBI/RV/03/2021/14113) having his office located at Unit No. 125, Tower B-3, Spaze Itech Park, Sohna Road, Sector 49, Gurugram Haryana 122018 in accordance with regulation 165 and regulation 166A of SEBI (ICDR) Regulations. The certificate of Independent Valuer confirming the minimum price for preferential issue as per chapter V of SEBI (ICDR) Regulations is available for inspection at the Registered Office of the Company between 10:00 A.M. to 05:00 P.M. on all working days upto the date of EGM and uploaded on the website of the Company. The link of Valuation Report is https://fmecinternational.com/investor/shareholding/2022_23/FMEC%20Valuation%20Report%20October%202023.pdf

f) Relevant Date

The relevant date as per the Regulation 161 of SEBI ICDR Regulations, for determination of minimum price for the issuance of equity shares of the Company is Thursday, 19th October 2023 i.e. the date 30 (Thirty) days prior to the date of proposed EGM which is scheduled to be held on Saturday, 18th November, 2023 to consider and approve the proposed Preferential Issue.

g) The class or classes of persons to whom the allotment is proposed to be made

The allotment has been made to the proposed allottees as mentioned at point no. (h) below.

h) Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues

Sr. No.	Name of the Proposed Allottees	Category	Ultimate Beneficial Owner	Pre- Issue Shareholding		Number of Equity Shares to be issued	Post- Issue Shareholding	
				No. of Shares	% of holding		No. of Shares	% of holding
1.	Megha Bansal	Promoter Group	Not Applicable	75,100	2.42%	2,08,333	2,83,433	3.19%
2.	Apoorve Bansal	Promoter Group	Not Applicable	77,800	2.51%	2,08,333	2,86,133	3.22%
3.	Lalita Bansal	Promoter Group	Not Applicable	51,300	1.65%	2,08,333	2,59,633	2.92%
4.	Pankaj Kumar	Promoter	Not Applicable	2,35,625	7.60%	4,16,083	6,51,708	7.33%
5.	Pankaj Bansal HUF	Promoter Group	Pankaj Kumar	59,000	1.90%	2,08,333	2,67,333	3.01%
6.	Manoj Kumar Jain	Promoter	Not Applicable	3,26,050	10.52%	1,66,666	4,92,716	5.54%

7.	Niraj Jain	Promoter Group	Not Applicable	76,100	2.45%	3,08,333	3,84,433	4.32%
8.	Mahima Jain	Promoter Group	Not Applicable	81,350	2.62%	2,75,000	3,56,350	4.01%
9.	M K Jain HUF	Promoter	Manoj Kumar Jain	50,000	1.61%	2,50,000	3,00,000	3.37%
10.	Veena Gupta	Non-Promoter	Not Applicable	-	-	3,33,333	3,33,333	3.75%
11.	Rajesh Kumar Madan	Non-Promoter	Not Applicable	-	-	1,25,000	1,25,000	1.41%
12.	Renu Madan	Non-Promoter	Not Applicable	-	-	83,333	83,333	0.94%
13.	Anil Kumar Tanwar	Non-Promoter	Not Applicable	-	-	83,333	83,333	0.94%
14.	Neelam Tanwar	Non-Promoter	Not Applicable	-	-	1,25,000	1,25,000	1.41%
15.	Praveen Kumar	Non-Promoter	Not Applicable	-	-	41,666	41,666	0.47%
16.	Deepak Kumar	Non-Promoter	Not Applicable	-	-	41,666	41,666	0.47%
17.	Naveen Kumar Garg	Non-Promoter	Not Applicable	-	-	41,666	41,666	0.47%
18.	Parvesh Singhla	Non-Promoter	Not Applicable	-	-	41,666	41,666	0.47%
19.	Deepak Gupta	Non-Promoter	Not Applicable	-	-	41,666	41,666	0.47%
20.	DSP Corporates Services Private Limited	Non-Promoter	Praveen Kumar	-	-	2,91,666	2,91,666	3.28%
21.	Sushil Kumar Bothra	Non-Promoter	Not Applicable	-	-	83,333	83,333	0.94%
22.	Sundeep Bothra	Non-Promoter	Not Applicable	-	-	83,333	83,333	0.94%
23.	Garima Bothra	Non-Promoter	Not Applicable	-	-	2,08,333	2,08,333	2.34%
24.	Varuna Bothra	Non-Promoter	Not Applicable	-	-	2,08,333	2,08,333	2.34%
25.	Shreshtha Chopra	Non-Promoter	Not Applicable	-	-	1,04,166	1,04,166	1.17%
26.	Shreyansh Chopra	Non-Promoter	Not Applicable	-	-	1,04,166	1,04,166	1.17%
27.	Sunil Kumar Bhansali	Non-Promoter	Not Applicable	2,900	0.09%	2,08,333	2,11,233	2.38%
28.	Mamta Bhansali	Non-Promoter	Not Applicable	-	-	2,08,333	2,08,333	2.34%
29.	Kanhaiya Dugar	Non-Promoter	Not Applicable	-	-	1,66,666	1,66,666	1.87%
30.	Nisha Dugar	Non-Promoter	Not Applicable	-	-	1,66,666	1,66,666	1.87%
31.	Kanhaiya Dugar (HUF)	Non-Promoter	Kanhaiya Dugar	-	-	1,66,666	1,66,666	1.87%
32.	Nitasha Arora	Non-Promoter	Not Applicable	-	-	1,66,666	1,66,666	1.87%

33.	Munish Arora	Non-Promoter	Not Applicable	-	-	1,66,666	1,66,666	1.87%
34.	Gaurav Sharma	Non-Promoter	Not Applicable	-	-	83,333	83,333	0.94%
35.	Kavya Gupta	Non-Promoter	Not Applicable	-	-	83,333	83,333	0.94%
36.	Moksh Dugar	Non-Promoter	Not Applicable	-	-	83,333	83,333	0.94%

i) Intention of the promoters/ directors/ or key managerial personnel to subscribe to the offer

All the Promoters and Promoter Group shall be subscribed to the preferential issue. Mr. Apoorve Bansal forming part of Promoter Group is also a Managing Director of the Company and Ms. Mahima Jain forming part of Promoter Group is also a Chief Financial Officer (CFO) of the Company.

List of Promoters/ Promoter group /Directors/ Key Managerial Personnel shall be subscribed to the preferential issue is as under:

Sr. No.	Name of the Proposed Allottees	Promoter/ Director/ KMP	Maximum Number of Equity Shares to be Subscribed
1	Megha Bansal	Promoter Group	2,08,333
2	Apoorve Bansal	Promoter Group & Managing Director	2,08,333
3	Lalita Bansal	Promoter Group	2,08,333
4	Pankaj Kumar	Promoter	4,16,083
5	Pankaj Bansal HUF	Promoter Group	2,08,333
6	Manoj Kumar Jain	Promoter	1,66,666
7	Niraj Jain	Promoter Group	3,08,333
8	Mahima Jain	Promoter Group & CFO	2,75,000
9	M K Jain HUF	Promoter	2,50,000

j) Time frame within which the Preferential Issue shall be completed

As required under Chapter V of SEBI ICDR Regulations, the equity shares shall be issued and allotted by the Company to proposed allottees in dematerialised form within a period of 15 (Fifteen) days from the date of passing of the special resolution, provided that where the issue and allotment of the said equity shares is pending on account of pendency of any approval for such issue and allotment by any regulatory authority (including but not limited to the in- principle approval of the BSE Limited for the issuance of the equity shares to the proposed allottees on a preferential basis, the issue and allotment of the equity shares shall be completed within a period of 15 (Fifteen) days from the date of such approvals or such other extended period as may be permitted under the applicable provision of SEBI ICDR Regulations as amended from time to time;

The Company has completed the allotment of 57,91,068 Equity Shares of INR10/- each at a price of INR 12.00/- per equity share on 07th August 2023. It is now proposed to obtain fresh approval of the

shareholders pursuant to Regulation 170(2) of SEBI ICDR at a price of INR 13.50/- (Indian Rupees Thirteen and Fifty Paise only) per equity share.

k) Shareholding pattern pre and post preferential issue would be as follows

Sr. No.	Category	Pre Issue Shareholding		Post Issue Shareholding	
		No. of equity shares held	% of Shares	No. of equity shares held	% of Shares
A	Promoter & Promoter Group Shareholding				
(a)	Indian Promoter	10,32,325	33.29%	32,81,739	36.91%
(b)	Foreign Promoter	-	-	-	-
	Sub Total (A)	10,32,325	33.29%	32,81,739	36.91%
	Public Shareholding				
(a)	Institutional Investor				
(b)	Non-Institutions				
(i)	1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs	3,10,531	10.01%	3,07,631	3.46%
(ii)	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs	10,67,220	34.42%	41,53,442	46.71%
(iii)	Bodies Corporate	6,19,116	19.97%	9,10,782	10.24%
(iv)	Non-Resident Indians				
(v)	Resident Indian HUF	71,508	2.31%	2,38,174	2.68%
(vi)	Trusts	-	-	-	-
(vii)	Clearing Members/ House	-	-	-	-
(viii)	Foreign Companies	-	-	-	-
(ix)	Others	-	-	-	-
	Sub Total (B)	20,68,375	66.71%	56,10,029	63.09%
	Total Shareholding	31,00,700	100.00%	88,91,768	100.00%

l) Change in Control, if any, in the Company consequent to the preferential issue

There will not be any change in the composition of the Board, the existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential allotment. However, there will be corresponding changes in the shareholdings of the Promoter & Promoter Group consequent to preferential allotment.

m) The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price

During the year the Company has not made any allotments on preferential basis till date.

n) Principal terms of assets charged as securities

Not applicable.

o) Material terms of raising such securities

The Equity Shares being issued shall be pari-passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.

p) Lock-In Period & Transferability

The Equity Shares shall be locked-in for such minimum period as specified under regulation 167 of the SEBI ICDR Regulations.

Further the entire pre-preferential allotment shareholding of the allottees if any shall be locked-in from the relevant date up to a period of 90 (Ninety) trading days from the date of trading approval.

q) The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-promoter

Existing promoter will continue as promoter of the Company and pursuant to this allotment the proposed allottees other than promoter shall be covered under the head on non - promoter/public under shareholding pattern of the Company.

r) The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue

Sr. No.	Name of proposed allottees	Percentage of post preferential issue
1.	Megha Bansal	3.19%
2.	Apoorve Bansal	3.22%
3.	Lalita Bansal	2.92%
4.	Pankaj Kumar	7.33%
5.	Pankaj Bansal HUF	3.01%
6.	Manoj Kumar Jain	5.54%
7.	Niraj Jain	4.32%
8.	Mahima Jain	4.01%
9.	M K Jain HUF	3.37%
10.	Veena Gupta	3.75%

11.	Rajesh Kumar Madan	1.41%
12.	Renu Madan	0.94%
13.	Anil Kumar Tanwar	0.94%
14.	Neelam Tanwar	1.41%
15.	Praveen Kumar	0.47%
16.	Deepak Kumar	0.47%
17.	Naveen Kumar Garg	0.47%
18.	Parvesh Singhla	0.47%
19.	Deepak Gupta	0.47%
20.	DSP Corporates Services Private Limited	3.28%
21.	Sushil Kumar Bothra	0.94%
22.	Sundeeep Bothra	0.94%
23.	Garima Bothra	2.34%
24.	Varuna Bothra	2.34%
25.	Shreshtha Chopra	1.17%
26.	Shreyansh Chopra	1.17%
27.	Sunil Kumar Bhansali	2.38%
28.	Mamta Bhansali	2.34%
29.	Kanhaiya Dugar	1.87%
30.	Nisha Dugar	1.87%
31.	Kanhaiya Dugar (HUF)	1.87%
32.	Nitasha Arora	1.87%
33.	Munish Arora	1.87%
34.	Gaurav Sharma	0.94%
35.	Kavya Gupta	0.94%
36.	Moksh Dugar	0.94%

s) Amount which the company intends to raise by way of such securities

Aggregating up to INR 7,81,79,418/- (Indian Rupees Seven Crore Eighty-One Lakh Seventy Nine Thousand Four Hundred and Eighteen Only).

t) Certificate of Practicing Company Secretary

The copy of certificate from **Mr. Ashok Kumar Verma**, Partner of A.K. Verma & Co, Practicing Company Secretaries, New Delhi, certifying that the preferential issue is being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations.

The said certificate shall be hosted on the Company's website and is accessible at link: <https://fmecinternational.com/investor.html>

u) Undertaking

- i. The Company, its directors and none of our Promoters have been declared as wilful defaulter are categorized as wilful defaulters by any bank or financial institution or consortium thereof, in

accordance with the guidelines on wilful defaulter issued by the Reserve Bank of India and a fraudulent Borrower.

- ii. The Company is eligible to make the Preferential Issue to its Investor under Chapter V of the SEBI ICDR Regulations.
- iii. As the Equity Shares have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable.
- iv. The company undertakes to re-compute the price of the Equity share in terms of the provisions of SEBI (ICDR) Regulations, 2018 where it is required to do so.
- v. that if the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked- in till the time such amount is paid by the allottees.
- vi. The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended and circulars and notifications issued by the SEBI thereunder.

v) Other Disclosures

- i. The Proposed Allottees have confirmed that it has not sold any equity shares of the Company during the 90 trading days preceding the relevant date.
- ii. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer is not applicable as the allotment of Equity Shares under the Preferential Issue is for a cash consideration.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members. The Board of Directors recommends the passing of the resolution as set out in Item No. 1 as Special Resolution for your approval.

Except, Mr. Apoorve Bansal, Promoter & Managing Director and Ms. Mahima Jain, Promoter & CFO and their relatives, none of the Directors, Key Managerial Personnel or their relatives thereof are in any way financially or otherwise concerned or interested in the passing of this Special Resolution as set out at Item No. 1 of this Notice except and to the extent of their shareholding in the Company.

Documents referred to in the notice/ explanatory statement will be available for inspection by the Members of the Company as per applicable law.

**By Order of the Board of Directors
For F Mec International Financial Services Limited,**

For F Mec International Financial Services Limited


Apoorve Bansal
Auth. Signatory/Director
Managing Director

Place: - Delhi

Dated: - 19.10.2023

F MEC INTERNATIONAL FINANCIAL SERVICES LIMITED

Registered office: 908, 9th Floor, Mercantile House, 15 K.G. Marg, New Delhi- 110001

CIN: L65100DL1993PLC053936

ADMISSION SLIP

Members or their proxies are requested to present this form for admission, duly signed in accordance with their specimen signatures registered with the Company/Depositories.

DP ID.....

Client

Regd. Folio No.*

No. of Shares

S.No.	Name(s) in Full	Father's/Husband's Name	Address as Regd. with the Company
1.			
2.			
3.			

I/WE HEREBY RECORD MY/OUR PRESENCE AT THE EXTRA ORDINARY GENERAL MEETING OF THE COMPANY BEING HELD ON SATURDAY, 18th DAY OF NOVEMBER 2023 AT 12:30 P.M. AT II FLOOR, 13-B, CENTRAL BANK BUILDING, NETAJI SUBHASH MARG, DARYAGANJ, DELHI-110002.

Member

Proxy

_____ Member's/Proxy's Signature**

* Applicable for investors holding shares in physical form.

** Please strike out whichever is not Applicable

Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: L65100DL1993PLC053936

Name of Company: F Mec International Financial Services Limited

Registered Office: 908, 9th Floor Mercantile House, 15 K.G. Marg, New Delhi-110001

Name of the member (s):

Registered address:

E-mail Id:

Folio No/ Client Id:

DP ID:

I/We, being the member (s) of shares of the above named company, hereby appoint

1. Name:

Address:

E-mail Id:

Signature....., or failing him

2. Name:

Address:

E-mail Id:

Signature....., or failing him

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extraordinary general meeting of the company, to be held on the Saturday, 18th day of November at 12:30 P.M. AT II Floor, 13-B, Central Bank Building, Netaji Subhash Marg, Daryaganj, Delhi-110002. and at any adjournment thereof in respect of such resolutions as are indicated below:

Item No	Resolutions	For (Approved)	Against (Rejected)
1	To reconsider and approve the Issuance of Equity Shares of the Company on Preferential Basis		

Signed this day of 2023

Affix Revenue Stamp

Signature of Shareholder

Signature of Proxy holder(s)

Notes:

*** Please put an 'X' in the Box in the appropriate column against the respective resolution. If you leave the 'For' or 'Against' column blank against any or all the resolution, your Proxy will be entitled to vote in the manner as he/she thinks appropriate.**

*** A Proxy need not be a Member of the Company. Pursuant to the provisions of Section 105 of the Companies Act, 2013, a person can act as proxy on behalf of not more than fifty Members and holding in aggregate not more than ten percent of the total Share Capital of the Company. Members holding more than ten percent of the total Share Capital of the Company may appoint a single person as proxy, who shall not act as proxy for any other Member.**

*** This form of Proxy, to be effective, should be deposited at the Registered Office of the Company at 908, 9th Floor, Mercantile House, 15 K.G. Marg, New Delhi- 110001 at not later than FORTY-EIGHT HOURS before the commencement of the aforesaid Meeting.**

***In the case of joint holders, the signature of any one holder will be sufficient, but names of all the joint holders should be stated.**

ROAD MAP FOR EGM

EGM Address: II Floor, 13-B, Central Bank Building, Netaji Subhash Marg, Daryaganj, Delhi-110002

CIN: L65100DL1993PLC053936

Email: fmecinternational@gmail.com

Tel: 011-49954225

